



| Date: | Monday, 17 February 2025 |
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| Listed Company Name: | Aramex PJSC |
| Subject: | Update on Voluntary Conditional Cash Offer from Q Logistics Holding LLC to Acquire the Shares of Aramex PJSC |
| | Pursuant to the announcements made by Aramex PJSC ("Aramex") concerning the voluntary conditional cash offer from Q Logistics Holding LLC ("Q Logistics"), a wholly-owned indirect subsidiary of Abu Dhabi Developmental Holding Company PJSC ("ADQ"), to acquire up to 100% of the issued and paid-up share capital of Aramex not already held by Abu Dhabi Ports Company PJSC (the "Offer"), Aramex now announces that it has received on 15 February 2025 an update from ADQ on behalf of Q Logistics regarding the appointment of EFG Hermes UAE Limited and International Securities LLC as co-lead managers alongside Emirates NBD Capital (the "Appointments") in relation to the Offer. The details of the Appointments are set out in the attached letter. |

| Authorized Signatory Name: | Amanda Dahdah |
|----------------------------|-----------------------------------------------------|
| Designation: | Governance Officer and Board Secretary, Aramex PJSC |
| Date: | Monday, 17 February 2025 |
| Signature: | 1 Amande |
| Company Seal: | aramex . |
| | PO Box 95946, Dubal - UAE |



Date: 15 February 2025

Ref: ADQ/DGCEO/ARAMEX/2025/086

To: Aramex PJSC

P.O Box: 95946, Plot WF 07

Dubai Logistics City, Jebel Ali, Dubai

United Arab Emirates

Dear Sirs,

Subject: Voluntary Conditional Cash Offer

We are writing to inform you that, in connection with our voluntary conditional cash offer to acquire up to 100% of the shares of Aramex PJSC, Q Logistics Holding LLC has appointed EFG Hermes UAE Limited ("EFG") and International Securities LLC as a co-lead managers, alongside Emirates NBD Capital. Shareholders have until 10 March 2025 to tender their shares.

The helpline contact email for EFG is <u>EFG-HermesCallCenter@EFG-HERMES.com</u> and their helpline number is +971 600 500 004.

The helpline contact email for International Securities LLC is cs@intlsecurities.ae and their helpline number is +971 2 494 2777.

Furthermore, we would like to inform you of the updated helpline number for ENBD which is 800 27269.

Please feel free to disclose this information through the DFM portal to ensure that all shareholders of Aramex are made aware of this appointment and the change to ENBD's helpline telephone number.

Yours faithfully,

Mansour Almulla

Deputy Group Chief Executive Officer, ADQ On behalf of Q Logistics Holding LLC